



CERTIFIED FINANCIAL MODELING SPECIALIST

**Syllabus: Certified Financial Modeling Specialist Program (CFMS) – CRN# 40330**

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**Program Director: Richard C. Wilson**

**Exam Dates:** First Wednesday of the New Month

**Email:** *Team@FinanceTraining.com*

**Time:** Self-Paced Program

**Location:** 100% Online

**LEARNING PLATFORM INCLUDES:**

- 39 Video Modules (Download or Stream Online)
- 6 Expert Audio Interviews
- Strategic Project
- Self-Grading Practice Examination (Excel Format)
- 1 Required Reading

**Learning Objectives/Goals of the CFMS:**

- Review accounting concepts; Income Statement, Balance Sheet and Cash Flow Statement, and understand the linkages between them so that modelers can accurately develop balanced multi-year financial projections.
- Review finance concepts such as the Net Present Value, Weighted Average Cost of Capital, Terminal Value and the discounting of cash flows.
- Develop Excel expertise with functions, formulas, layout, style and formatting so modelers can easily and quickly build scalable and robust financial models that are easy to use, extend, and incorporate into presentations as flexible tools for business decision-making.
- Develop modeling instincts so modelers know what assumptions are reasonable and likely to result in dependable results, and what parameter ranges are realistic to account for invariable deviations of reality from models.
- Develop a framework that allows modelers to build financial projections, perform discounted cash flow valuations, perform sensitivity analyses, build graphs and allow others to use their models without worrying about basic issues such as incorrect data input or “breaking” the model.
- Provide a foundation for more advanced modeling courses such as for Leveraged Buyout Analyses, Mergers & Acquisitions, Equity or Debt issuance and other complex financial applications.



## **PROGRAM REQUIREMENTS:**

***Self-Management:*** The Certified Financial Modeling Specialist (CFMS) is a self-study certification program. We greatly want to see you succeed, but your success depends on and directly corresponds to the amount of effort and time you put into learning the material.

***Time-Management:*** Being that the CFMS is a self-study program, it is your responsibility to make time to read the required texts, to ask questions as they arise, and to keep in mind your examination date.

**PREREQUISITES:** Financial experience is helpful but in no way required or necessary to successfully complete this program

**MASTER'S CERTIFICATE PROGRAMS:** Family Office Club & Finance Training Society is proud to offer several advanced Master's Certificates that require the completion of five programs from the Finance Training Society platform.

To learn more about these Master's Certificates and how to earn one, please see our website:

[FinanceTraining.com/Masters-Certificate-Online/](http://FinanceTraining.com/Masters-Certificate-Online/)

## **Questions:**

If you have any questions or concerns, please feel free to contact us through

[Team@FinanceTraining.com](mailto:Team@FinanceTraining.com) or call us (305)503-9050 Monday- Friday 9:00 am- 5:00pm EST.



# Finance Training Society

**Finance Training Society**

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Monday- Friday

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