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**SYLLABUS: CERTIFIED INVESTMENT BANKING ASSOCIATE (CIBA) – CRN# 40338**

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**Program Director:** Richard C. Wilson  
**Exam Dates:** First Wednesday of the New Month  
**Email:** [Team@FinanceTraining.com](mailto:Team@FinanceTraining.com)

**Time:** Self-Paced Program  
**Location:** 100% Online

**LEARNING PLATFORM INCLUDES:**

55 VIDEO MODULES (DOWNLOAD OR STREAM ONLINE)  
4 EXPERT AUDIO INTERVIEWS IN MP3 FORMAT

**LEARNING OBJECTIVES OF THE CIBA:**

1. Put your studies in perspective through exposure to the business of investment banking.
2. Recognize that “valuation” lies at the core of an investment banker’s skill set.
3. Prepare to learn about valuation by gaining exposure to financial statements and accounting. Discover how figures flow between income statement, balance sheet and cash flow statement, and gain exposure to more complex topics such as depreciation, goodwill and deferred taxes.
4. Learn valuation based on comparable companies’ analysis. You’ll learn how to choose comparables, find relevant financial data, analyze statistics and calculate valuation.
5. Learn valuation based on precedent transactions analysis. You’ll learn how to choose transactions, find relevant historical data, analyze multiples and calculate valuation.
6. Learn valuation based on discounted cash flow analysis. You’ll learn how to forecast cash flows, determine a cost of capital, compute the terminal value, discount back to the present and calculate valuation.
7. Take a hands-on approach to studying financial modeling techniques including more advanced topics such as sensitivities, complex capital structures, scenario toggles and cash flow revolvers.
8. Find out how the LBO process works and how LBO models can be used for valuation.
9. Become familiar with the M&A process including an examination of the accretion / dilution concept.
10. Become familiar with equity and debt offerings.

**PROGRAM REQUIREMENTS:**

***Self-Management:*** The Certified Investment Banking Associate (CIBA) is a self-study certification program. We greatly want to see you succeed, but your success depends on and directly corresponds to the amount of effort and time you put into learning the material.

***Strategic Project completion:*** The strategic project for the CIBA course is laid out in the study guide. This project is worth 50% of the CIBA grade and must be received completed before you can schedule your examination date.

***Please note that your exam date request must be received at least 2 weeks before the exam date.*** For example, if you would like to sit for the January 10<sup>th</sup> exam, we need to receive your

request and completed project no later than December 27<sup>th</sup>. You can send your completed project and date request to the email address above.

**MASTER'S CERTIFICATE PROGRAMS:** The Finance Training Society is proud to offer several advanced Master's Certificates that require the completion of five programs from the Finance Training & Certification Institute platform.

To learn more about these Master's Certificates and how to earn one, please see our website: [FinanceTraining.com/Masters-Certificate-Online](http://FinanceTraining.com/Masters-Certificate-Online)



## Finance Training Society

*For more information and to register for this self-paced investment banking training and certification program, please visit our website at:*

<http://FinanceTraining.com/Investment-Banking-Certification>

*Finance Training Society*

*328 Crandon Blvd suite 223*

*Key Biscayne, FL 33149*

*Monday-Friday*

*9:00am-5:00pm EST*